



EYE CONSULTANTS
OF TEXAS

Dear New Patient,

Thank you for choosing Eye Consultants of Texas. We strongly believe in a **TEAM** approach to patient care and our team is committed to providing a smooth patient experience. Our holistic approach working with cooperating doctors enables us to collect unbiased information in order to track our results and better our outcomes.

Your appointment at Eye Consultants of Texas is scheduled on [REDACTED],
[REDACTED] at [REDACTED] am/pm at our Grapevine location.

We have enclosed patient information sheets for you to complete prior to your appointment. Hopefully, this will help expedite your time in our office. **Please do not mail these forms back to us.**

Please bring the completed forms plus your insurance card(s) and driver's license with you to your appointment. A copy will be made and kept on file with our office in order to improve our billing process.

Please be aware that both of your eyes may be dilated at your visit. The process for testing, diagnosing and treating your eye concerns can take up to 3 hours or more, so please plan accordingly.

Our office policy states that co-payments and or deductibles are due at the time of your visit. If you do not have insurance to cover your visit, payment will be due at the time of your visit. We accept Visa, MasterCard, American Express and Discover.

We look forward to seeing you on your appointment day. If you have any questions, please feel free to contact our office at 817-410-2030 and we would be glad to answer them for you.

Sincerely,

The Eye Consultants of Texas Team

2201 Westgate Plaza
Grapevine, Texas 76051



EYE CONSULTANTS OF TEXAS

PATIENT REGISTRATION FORM

PATIENT NAME: DR. MR. MRS. MS. _____ DATE: _____

ADDRESS: _____

CITY: _____ STATE: _____ ZIP: _____

HOME PHONE: _____ WORK PHONE: _____

CELL PHONE: _____ PHARMACY: _____

E-MAIL ADDRESS: _____ Check here if ok to receive appt reminders via email

SEX: M F MARITAL STATUS: SINGLE MARRIED DIVORCED WIDOWED

ETHNICITY: HISPANIC or LATINO NOT HISPANIC or LATINO UNKNOWN

RACE: AMERICAN INDIAN or ALASKAN NATIVE ASIAN BLACK or AFRICAN AMERICAN
 NATIVE HAWAIIAN or OTHER PACIFIC ISLANDER WHITE OTHER RACE

PREFERRED LANGUAGE: _____

SSN: _____ DATE OF BIRTH: _____

REFERRED BY: _____ PHONE: _____

PRIMARY PHYSICIAN: _____ PHONE: _____

EMERGENCY CONTACT AND RELATIONSHIP: _____

PHONE: _____

PATIENT EMPLOYER / OCCUPATION: _____

REASON FOR VISIT: _____ CATARACT EVALUATION _____ MEDICAL EYE EXAM _____ OTHER

IF OTHER, PLEASE EXPLAIN _____

HOW DID YOU HEAR ABOUT OUR OFFICE: _____

INSURANCE INFORMATION ~ PLEASE PROVIDE INSURANCE CARD(S) TO RECEPTIONIST

PRIMARY INSURANCE _____ POLICY # _____

INSURANCE PHONE # _____ GROUP # _____

SUBSCRIBER NAME and DATE OF BIRTH _____

SECONDARY INSURANCE _____ POLICY # _____

INSURANCE PHONE # _____ GROUP # _____

SUBSCRIBER NAME and DATE OF BIRTH _____



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MEDICAL HISTORY QUESTIONNAIRE

Name: _____ Today's Date: _____

Date of Birth: _____ Date of Last Eye Exam _____ Ht: _____ Wt: _____

List any medications you currently take (prescription and over-the counter, especially FLOMAX)

Do you have allergies to any medication? **YES** **NO**

If YES, list all medications:

List all major illnesses and injuries (glaucoma, diabetes, high blood pressure, heart attack, concussion, etc.)

Do you wear contact lenses? _____ Have you had eye surgery? _____ If yes, when? _____

List any surgeries you have had (cataract, appendectomy, etc.) _____

List previous eye doctors within the last 7 years: _____

I or a family member is interested in (please circle all that apply):

LASIK | Cataract Surgery | Premium Lens | Contact Lenses | Conductive Keratoplasty

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Do you currently have any problems in the following areas? If YES, please explain.

	YES	NO	DETAILS
EYES (poor vision, pain, tearing, redness, etc.)			
GENERAL/CONSTITUTIONAL (fever, heat stroke, weight loss, weight gain, etc.)			
EARS, NOSE, THROAT (hard of hearing, stuffy nose, cough, dry mouth, etc.)			
CARDIOVASCULAR (high BP, racing pulse, etc)			
RESPIRATORY (congestion, wheezing, etc.)			
GASTROINTESTINAL (hernia, ulcers, etc.)			
GENITAL, KIDNEY, BLADDER (impotence, enlarged prostate, painful/frequent urination, etc.)			
FEMALES (are you pregnant, nursing?)			
MUSCLES, BONES, JOINTS (joint pain, stiffness, swelling, cramps, arthritis, etc.)			
SKIN (pimples, warts, growths, rash, etc.)			
NEUROLOGICAL (numbness, headache, etc.)			
PSYCHIATRIC (anxiety, depression, insomnia)			
ENDOCRINE (diabetes, hypothyroid, etc.)			
BLOOD/LYMPH (bleeding, anemia, etc.)			
ALLERGIC/IMMUNOLOGIC (sneezing, swelling, redness, itching, hives, etc.)			

FAMILY HISTORY

Has any member of your family had these diseases (circle all that apply)? YES NO UNKNOWN Blindness Cataract Glaucoma Diabetes Hypertension Heart Disease Stroke Cancer Thyroid Disease Arthritis Other heritable disease:
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SOCIAL HISTORY

Does your vision limit any activities of daily living (driving, reading, sports, work, etc.)? YES NO Have you ever had a blood transfusion? YES NO Do you live alone? YES NO Do you drink alcohol? YES NO If YES, how much? _____ Do you smoke? YES NO If YES, how much? _____ How many years? _____
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Doctor's Signature _____ **Date** _____



EYE CONSULTANTS
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PAYMENT

Payment is expected at the time of service. This includes co-pays and/or deductibles if we are filing insurance for you. We accept cash, checks and major credit cards.

REFERRALS

If your insurance plan requires a referral from your primary care physician **you** are responsible for obtaining a referral **PRIOR** to your appointment. **If you do not have a referral, your appointment will need to be rescheduled.**

REFRACTION POLICY

Some insurances do not cover the refraction fee (\$45.00); this will be collected at the time of service. If we file insurance other than Medicare and the refraction is not a covered benefit, you will be responsible for the fee (refractions are required annually).

CONTACT LENS FITTING

It is ECT's policy to see patients once a year in order to provide a prescription for contacts. The fee for soft contact lens fitting starts at \$100.00. This includes one pair of trial contact lenses. The fee for RGP contact lens fitting starts at \$200.00. RGP lenses must be ordered and are an additional cost (\$120 single vision per lens, \$150 bifocal per lens). **We have a limited contact lens inventory at our clinic. We are happy to refer you to one of our network Optometrist for contact lens fitting.**

WHEELCHAIR PATIENTS

If you are in a wheelchair, please inform our office ahead of time so that we can make sure we have the larger exam room available in time for your appointment. We also need to know if you are capable of getting out of your chair briefly to allow us to perform the required tests and/or exam.

MEDICAL RECORDS CHARGE

There is a \$25.00 fee for copies of medical records.

RETURNED CHECK POLICY

There is a \$35.00 fee for returned checks.

NO-SHOW APPOINTMENTS

Eye Consultants of Texas reserves the right to bill you for a missed or "no show" appointment without appropriate notice of cancellation.

I have read and understand the above policies.

Patient Name
Signature

Date



EYE CONSULTANTS
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ASSIGNMENT OF BENEFITS

I authorize Eye Consultants of Texas P.A. to act as my agent in helping me obtain payment from my insurance company. I authorize use of this form on all my insurance submissions.

I authorize release of pertinent information required to process my claim to my insurance company.

I authorize payment directly to Eye Consultants of Texas P.A. This payment will not exceed my indebtedness to Eye Consultants of Texas P.A., and I have agreed to pay any balance of the professional charges over and above this insurance payment.

I further request that supplemental insurance benefits filed on my behalf be paid as stated above.

I understand that I am responsible for my bill regardless of my insurance status. I understand that Eye Consultants of Texas P.A. is not party to the contract between myself, my employer, and my insurance company.

A photocopy of this Assignment of Benefits shall be considered as effective and valid as the original.

_____ **I do not have insurance coverage. I understand that I am responsible for my bill.**

Patient Name: (Please Print)

Patient Signature or
Responsible Party:

Date Signed:



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CONSENT FOR MEDICAL RECORDS / INFORMATION

I, _____ (patient name) _____ (date of birth)

_____ (address)
_____ (city, state, zip)

Do hereby authorize: EYE CONSULTANTS OF TEXAS
2201 Westgate Plaza
Grapevine, Texas 76051
Fax: 817-251-6261
Phone: 817-410-2030

OFFICE USE ONLY

To release / obtain medical records / medical information from / to:

_____ Name
_____ Address
_____ Telephone Number
_____ Fax Number
_____ Patient will pick up from ECT

For the purpose of: (please circle)

Medical Care Research Insurance Attorney Other: _____

I am requesting access to my health information through: (please circle)

Copies of my records Inspection of my records Summary of my records

I understand that Eye Consultants of Texas, P.A. may charge a fee for the costs of sending any information associated with my request.

Patient Signature

Date



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Signature on File, Assignment of Benefits, Financial Agreement

Patient Name (print)

Medicare Number or SSN

1. **MEDICARE:** I request that payment of authorized Medicare benefits be made on my behalf to Eye Consultants of Texas, for services furnished me by Eye Consultants of Texas. I authorize any holder of medical information about me to release to the Centers for Medicare and Medicaid Services and its agents any information needed to determine these benefits or the benefits payable for related services. I understand my signature requests that payment be made and authorizes release of medical information necessary to pay the claim. If other health insurance is indicated in Item 9 of the CMS-1500 form or elsewhere on other approved claim forms, my signature authorizes releasing the information to the insurer or agency shown. Eye Consultants of Texas accepts the charge determination of the Medicare carrier as the full charge, and I am responsible only for the deductible, coinsurance and non-covered services and/or items. Coinsurance and deductible are based upon the charge determination of the Medicare Carrier.

2. **MEDIGAP:** I understand that if a MediGap policy or other health insurance is indicated in Item 9 of the CMS-1500 form or elsewhere on other approved claim forms, my signature authorizes release of the information to the insurer or agency shown. I request that payment of authorized secondary insurance benefits be made on my behalf to Eye Consultants of Texas if possible or otherwise to me.

3. **RELEASE OF INFORMATION:** Eye Consultants of Texas may disclose all or any part of my medical record and/or financial ledger, including information regarding alcohol or drug abuse, psychiatric illness, communicable disease, or HIV, to any person or corporation (1) which is or may be liable or under contract to Eye Consultants of Texas for reimbursement for services rendered, and (2) any health care provider for continued patient care. Eye Consultants of Texas may also disclose on an anonymous basis any information concerning my case, which is necessary or appropriate for the advancement of medical science, medical education, medical research, for the collection of statistical data or pursuant to State or Federal law, statute or regulation. A copy of this authorization may be used in place of the original.

4. **OTHER INSURANCE:** I understand that Eye Consultants of Texas maintains a list of health care service plans with which it contracts. A list of such plans is available from the business office and that Eye Consultants of Texas has no contract, expressed or implied, with any plan that does not appear on the list. The undersigned agrees that I am individually obligated to pay the full charges of all items and/or services rendered to me by Eye Consultants of Texas if I belong to a plan that does not appear on the above mentioned list.

5. **NON-COVERED SERVICES AND ITEMS:** I understand that Eye Consultants of Texas contracts with health care service plans (i.e., HMOs, PPOs) relate only to items and services which are covered by the health care service plans. Accordingly, the undersigned accepts full financial responsibility for all items or services, which are determined by the health care service plans not to be covered. Examples of non-covered services include, but are not limited to, services not specified as being covered in the patient's contract with a health care service plan or in the benefit summary the health care service plan furnishes to the patient and treatment or tests not authorized by the health care service plan. The undersigned agrees to cooperate with Eye Consultants of Texas to obtain necessary health care service plan authorizations.

6. **FINANCIAL AGREEMENT:** I agree that in return for the services provided to the patient by Eye Consultants of Texas I will pay my account at the time service is rendered or will make financial arrangements satisfactory to Eye Consultants of Texas for payment. If an account is sent to an attorney for collection, I agree to pay collection expenses and reasonable attorney's fees as established by the court and not by a jury in any court action. I understand and agree that if my account is delinquent, I may be charged interest at the legal rate. Any benefits of any type under any policy of insurance insuring the patient or any other party liable to the patient, is hereby assigned to Eye Consultants of Texas. If co-payments and/or deductibles are designated by my insurance company or health plan, I agree to pay them to Eye Consultants of Texas. However, it is understood that the undersigned and/or the patient are primarily responsible for the payment of my bill.

Signature

Date



EYE CONSULTANTS
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PATIENT NOTICE OF PRIVACY PRACTICES

The protection of your health information is important to us at Eye Consultants of Texas.

During the appointment check-in process you will be asked to sign a medical record document acknowledging you have been provided the opportunity to read the Notice of Privacy Practices.

Please read the following:

Eye Consultants of Texas is committed to treating and using protected health information responsibly. In using this information, this office will comply with all state and federal laws pertaining to your privacy rights, including the Privacy and security protections provided to you by the Health Insurance Portability and Accountability Act (HIPPA).

Patient health records are the physical and legal property of Eye Consultants of Texas, but the information belongs to the patient. Patients have access to inspect, amend or obtain a copy of personal health information. Should copies of medical records be requested, costs will be the responsibility of the patient. An appointment must be made with the Privacy Officer to inspect access or amend health information.

Eye Consultants of Texas is required to maintain the privacy of health information. Eye Consultants of Texas will require authorization to release health information to outside sources with the exception of disclosures for the purpose of **treatment, payment, and healthcare operations**. Authorization will need to be in writing and it will be specific to the disclosure requested. Authorization for use and disclosure of information, with the exceptions as referenced above, may be revoked in writing at any time.

Please notify this office if you decide to revoke your consent.

If you believe that your privacy rights have been violated, you may submit a written complaint to our HIPPA Privacy Officer at the address below:

Attention: Privacy Officer
Eye Consultants of Texas
2201 Westgate Plaza
Grapevine, Texas 76051

Name and relation of persons we are able to release private health information.

1. _____
2. _____

_____ **Patient Name**

_____ **Signature** _____ **Date**



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Thank you for choosing Eye Consultants of Texas. May we ask how you heard about us?
(Please check any that apply)

Advertising?

- Star-Telegram Newspaper
- Star-Telegram Online
- Living Magazine
- 360 West Magazine
- Fort Worth, Texas Magazine
- Radio
- Seniors Bluebook
- Yellow Pages
- Other? _____

On The Web?

- Eye Consultants of Texas website
- Dry Eye Institutes of America website
- LoneStar Ambulatory Surgery Center website
- Angie's List
- Top10MD
- Other? _____

Referral Or Recommendation?

- Optometrist (Name) _____
- Medical Doctor (Name) _____
- Friend or Family Member
- Other? _____

At An Event?

- Health Fair
- Seminar
- Other? _____

We appreciate you taking the time to respond!